



Long Term Technical Investment Pick

Tuesday, 02 September 2025

 **CG Power and Industrial Solutions Ltd.**

Rating : **Buy**

CMP (as on 01st Sept 2025) : **717.20**

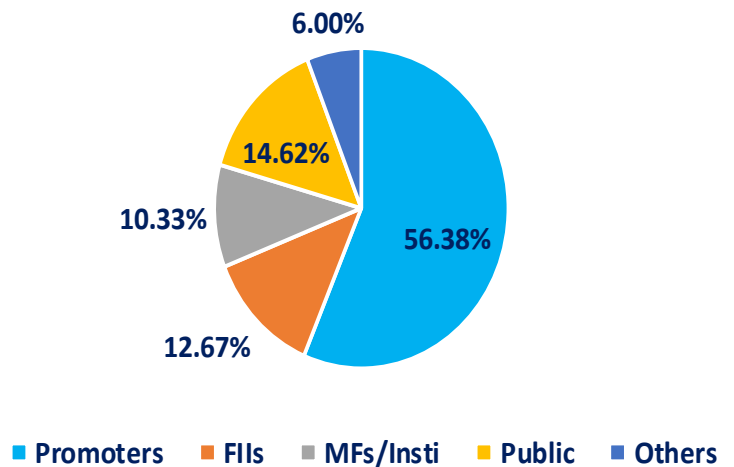
Nse Symbol : **CGPOWER**

Target 1 & 2 : **857 & 920**

Upside Potential : **28%**

Holding Period : **8-12 Months**

Share Holding Pattern Q1FY26 (%)



Cmp: 717.20 Rating: Buy Target 1 & 2: 857/920 Upside Potential: 28%

CG Power & Industrial Solutions Ltd. is a global enterprise offering end-to-end solutions for efficient and sustainable electrical energy management. It operates through two key segments Power Systems, covering power generation, transmission, and distribution, and Industrial Systems, providing advanced electrical equipment and automation. With its strong portfolio, the company is well-placed to meet rising global demand for reliable energy solutions.

Recommendation	
CMP (₹) as on 01st September, 2025	717.20
Buy on Dips till (₹)	689-675
Target 1 and 2 (₹)	857/920
Stop loss (₹)	622
Time Frame	8-12 Months

In Q1FY26, CG Power and Industrial Solutions Ltd delivered a strong financial performance. Revenue from operations rose 25.4% YoY to ₹2,643.49 crore, marking a 3.1% sequential growth. Profit before tax (PBT) came in at ₹383.20 crore, reflecting a modest 0.5% QoQ increase and a robust 17.9% YoY growth. The company’s net profit (PAT) stood at ₹286.39 crore, up 23.4% YoY, while EPS improved to ₹1.87, rising 3.9% QoQ and 23% YoY, underscoring sustained earnings momentum. Overall, CG Power reported a consolidated profit of ₹286 crore for the June quarter, backed by strong revenue growth and consistent profitability.

Weekly Chart – CGPOWER



Technical Observations:

CG Power and Industrial Solutions Limited (CGPOWER), a large-cap player in the Capital Goods sector, continues to display remarkable strength and momentum on the technical charts. The monthly chart highlights its stellar journey beginning with a sharp V-shaped recovery in April 2020, followed by a decisive breakout in September 2021 that paved the way for a strong upward rally. After a brief pause in the form of a four-week consolidation, the stock has once again broken out, reaffirming robust buying interest from investors. On the weekly timeframe, CGPOWER has registered a symmetrical triangle breakout supported by steady volumes, positioning the stock for significant long-term gains. The volume pattern further underscores strong accumulation, adding conviction to the bullish outlook and reinforcing its potential as a strong performer in the sector.

Key Data	
BSE Code	500093
NSE Symbol	CGPOWER
Bloomberg Code	CGPOWER:IN
Industry	Electrical Equipment
Market Cap (₹Lakhs)	1,16,457.67
Face Value (₹)	2
52 week High/Low	874.70/517.70

Momentum indicators are reinforcing the bullish outlook for CGPOWER. On the weekly charts, positive crossovers signal renewed investor interest. The MACD has moved above the zero line with a rising histogram, while the RSI holds firm above the 60 mark both highlighting strong optimistic sentiment. Adding to the strength, the stock price is trading above its key short- and long-term exponential moving averages (20-day, 50-day, 100-day, and 200-day), a clear positive trigger for medium- to long-term investors. The Bollinger Bands further validates the trend, as the price has broken above the upper band, indicating heightened momentum and a strong potential uptrend.

From a levels perspective, immediate resistance is placed at 777 and 819. A sustained move above these zones could propel the stock towards 828, with the next milestone at 870 in the medium term. Looking further ahead, the stock has the potential to scale 857/920 levels, offering attractive medium- to long-term gains in the range of 18-28%. On the downside, 693 acts as immediate support, while any correction below this may see the stock drift towards 647, with a broader medium-term base established around 622. Investors are advised to adopt a buy-on-dips strategy in the range of 689–675, and accumulate the stock for strong medium- to long-term gains.

Technical Indicators/Overlays	
Bollinger Bands	671.53/616
100 days & 200 Days EMA	598.73 & 476.14
Annualised Volatility	43.75
ADX	11.85
MACD	11.42
RSI	64.33
Average True Range(ATR)	41.36

Share Holding Pattern	
Particulars	Q1FY26 (%)
Promoters	56.38%
FII's	12.67%
MFs/Insti	10.33%
Public	14.62%
Others	6.00%

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